## **Summer EBT 2025 iPOM and POM Template**

#### States & Puerto Rico

#### **Directions**

This document is the template for the 2025 Interim POM (iPOM) and the 2025 POM for U.S. States and Puerto Rico.

- By August 15, 2024, Summer EBT agencies must submit the information requested in the iPOM section of this document [7 CFR 292.8(a)]. (page 2)
- By February 15, 2025, Summer EBT agencies must submit a full POM with all the information requested in this document [7 CFR 292.8(b)]. (page 3)

FNS will review each iPOM submission and approve or request more information from the Summer EBT agency. If the Summer EBT agency includes additional information in their iPOM submission (i.e., they complete sections of the template that are required for the full POM), FNS will review and provide technical assistance, as necessary, to assist the Summer EBT agency in developing their full POM.

The full POM may be submitted at any time before February 15, 2025. FNS will review POMs when they are submitted with the goal of approving POMs as early as possible to provide more time for program implementation. Summer EBT agencies are encouraged to discuss any challenges or changes from 2024 with FNS before submitting a final 2025 POM. FNS is available to offer technical assistance, review draft language, or provide any other assistance a Summer EBT agency may need.

Please note that FNS is issuing this revised POM template based on feedback from Summer EBT agencies in 2024. We have simplified and streamlined many questions and removed some questions that are no longer relevant. FNS' goal is to continue to simplify the POM process in the coming years. In 2025 we are requesting that Summer EBT agencies submit a POM that details all areas of their plan and provides a full picture of the agency's Summer EBT Program. After 2025, we anticipate that POM templates will allow Summer EBT agencies to affirm that information has not changed from the prior year in most areas. FNS values Summer EBT agency feedback and is committed to continuous improvement of the POM process.

## **Required Attachments**

[Required for the iPOM] FNS-366A expenditure plan(s) (section 1.2, page 2)
[Required for the iPOM] A budget narrative (section 1.3, page 2)
[Required for the POM] Attachment A - Data collection and use (section 6, page 5)
[Required for the POM] A copy of the inter-agency written agreement(s) between the Summer
EBT coordinating agency and each partnering agency, if applicable [7 CFR 292.3(c), 7 CFR
<u>292.8(e)(1)</u> ].
☐ A copy of the agreement(s) is attached.
Or
☐ The agreement(s) has not changed since the last POM submission, no resubmission needed.
[Required for the POM] A copy of the fair hearing procedures for participants [7 CFR
292.8(e)(12); 7 CFR 292.26

# iPOM Requirements – Due no later than August 15, 2024

(may be submitted after August 15 with approved waiver – See 1.4)

- 1.1 Provide an estimate of the number of children who will be served in 2025 [7 CFR 292.8(e)(2)]:
- 1.2 Attach FNS-366A expenditure plans(s) that reflect planned Fiscal Year 2025 administrative cost requirements for each Summer EBT agency within the State that will draw Summer EBT administrative funds from FNS [7 CFR 292.8(e)(3)]. See instructions included with the FNS-366A and Attachment A of policy memo SEBT 01-2024, FM 01-2024 Summer EBT Administrative Funding Process for FY2024, October 18, 2023 for further information about the FNS-366A.
- 1.3 Attach a budget narrative that corresponds with the FNS-366A(s), describes how costs within the budget categories were derived, and demonstrates links between expenditures and specific activities/tasks. The budget narrative will include the administrative needs of all Summer EBT agencies and local educational agencies [7 CFR 292.8(e)(3)]. See Summer EBT budget narrative template and budget checklist.
- 1.4 Waiver request: To request a waiver of the August 15, 2024, deadline to submit the iPOM, the Summer EBT agency must provide the following:
  - 1.4.1 Describe why the waiver is needed and what steps the Summer EBT agency will take to complete the iPOM as quickly as possible:
  - 1.4.2 Describe the expected waiver implementation date and time period:

August 15, 2024, through (the date you expect to submit the iPOM)

- 1.4.3 Link to or provide a copy of the public notice informing the public about the proposed waiver(s):
- 1.4.4 Affirmations
  - ☐ The waiver will not increase the overall cost of the Summer EBT Program to the Federal Government. If there are anticipated increases, confirm that the costs will be paid from non-Federal funds.
  - ☐ The Summer EBT agency will monitor and review implementation of the waiver and report on implementation including a description of how the waiver was implemented and its impact on program administration.

# **POM Requirements – Due not later than February 15, 2025**

(may also be included with the iPOM submission)

2.	<b>iPOM</b>	updates
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	Include any revisions to the information provided in the iPOM, if necessary.		
3.	Summer EBT agencies		
	3.1 Coordinating agency: ☐ Is requesting administrative funds through a 366A. ☐ Request for administrative funds through a 366A includes local level costs, if applicable ☐ Is NOT requesting administrative funds through a 366A.		
	3.2 Partnering agency:  □ Is requesting administrative funds through a 366A.  □ Request for administrative funds through a 366A includes local level costs, if applicable  □ Is NOT requesting administrative funds through a 366A.		
4.	2025 summer schedule and issuance dates		
	4.1 Provide the start and end dates of the summer operational period and an explanation for why these dates were selected [7 CFR 292.2 "Summer operational period"; 7 CFR 292.8(e)(10)(i)]:		
	First day of the summer operational period:  Last day of the summer operational period:  Explanation:		
	<ul> <li>4.2 The Summer EBT agency will issue benefits in:</li> <li>A single issuance (i.e., lump sum).</li> <li>Multiple issuances (e.g., monthly issuances):</li> </ul>		
	4.3 [NUMBER] issuances of \$[AMOUNT] each provided on [DATES].		

4.4 Date(s) when benefits will be issued:

Type of enrollment	Date or dates of issuance	Estimated Number of Children Issued by each enrollment type
Streamlined Certification and Summer EBT applications received prior to	Ex. Date or range of dates that fall between the 7 to 14 days before the start of the SOP	Ex. 100,000
Summer EBT applications received after the issuance file is compiled	Within 15 operational days of receipt of a complete application	Ex. 500
Total number of estimated	d children:	Ex. 100,500

- 4.5 Additional information on schedule for benefit issuance or the estimated number of children, if any:
- 4.6 Does the State have Local Education Agencies (LEAs) operating on a continuous school calendar [7 CFR 292.2 "Continuous school calendar"]?
  - ☐ Yes (complete the rest of this question)
  - □ No (skip to section 5)

If yes, describe the school calendar(s) and break schedule(s) for LEAs operating on a continuous school calendar and any adjustments to your issuance schedule for children attending these schools, if applicable [7 CFR 292.15(b), 7 CFR 292.15(e)(4)]:

### 5. EBT Issuance

5.1 Select all that apply [7 CFR 292.15(c)(2)]:

The Summer EBT agency will co-load benefits on existing accounts/cards. Type of account(s)
that will co-load (e.g., SNAP, NAP, TANF):
For children whose benefits are not co-loaded on an existing account, the Summer EBT
agency will issue one card to each household.
For children whose benefits are not co-loaded on an existing account, the Summer EBT
agency will issue one card to each eligible child.

In order for your EBT processor to successfully issue Summer EBT benefits according to the issuance plan described in this POM, it is critical that Summer EBT agencies and EBT processors work together closely. Failure to do so could negatively impact your ability to timely implement your issuance plan, as required by <u>7 CFR 292.16</u>. The following are required for successful program implementation:

- Update your contract with the EBT processor to implement your issuance plan for Summer EBT 2025. Contact the FNS State Systems Office (SSO) for any questions on your state system or the Advance Planning Document (APD).
- Provide your EBT processor with key information (number of kids to be served, whether you are co-loading Summer EBT benefits on another account such as a SNAP account, issuance schedule, notice requirements, etc.) with sufficient time for them to plan their workload. Please note that it is NOT necessary for your POM or contract amendment to be finalized before sharing information (e.g. issuance dates, method of issuance and estimated number of children) with your EBT processor. This is a dynamic process, and all parties must understand that any data you provide are estimates, and subject to change.

# 6. Eligibility

- 6.1 Complete the following table Attachment A Data collection and use.
- 6.2 For State Summer EBT agencies serving the same geographic area as an ITO Summer EBT agency, how, when, and in what format will you share program data with the ITO(s)? [7 CFR 292.8(e)(8), 7 CFR 292.9]
- 6.3 For the purposes of streamline certifying children without matching to NSLP enrollment lists, provide the State's legal ages of compulsory school enrollment [7 CFR 292.2 "School aged"; 7 CFR 292.12(d)]. \* Please note that children are eligible if they are school age between July 1, 2024, and the last day of your SOP in 2025.

Minimum age:
Maximum age:

# 6.4 [NEW] Statewide database:

Question	Response
Summer EBT agency responsible	
for maintaining the database:	
Does the Statewide database	☐ Name
contain, at a minimum, the	Date of birth
following fields? [7 CFR	School/school district where enrolled
292.12(c)(1)]	Mailing address
	☐ Individual free or reduced price eligibility
	status, as applicable
	Any other information needed to issue
	benefits timely and with integrity, explain:
How will the Summer EBT agency	
use the statewide database to	
create the issuance file?	
Can the Summer EBT agency	☐ Yes
utilize the statewide database to	□ No
check child enrollment?	
Summer EBT agency conducting	
the enrollment check:	
How will the database be used to	
confirm that an applicant for	
Summer EBT is enrolled at an	
NSLP/SBP school [ <u>7 CFR</u>	
292.8(e)(7), 7 CFR 292.12(e)(2)]?	

# 7 Applications

7.4 In 2025, S	Summer EBT applications will be <u>processed</u> by [ <u>7 CFR 292.13, 7 CFR 292.13(b)</u> ]:			
☐ Th	e Summer EBT agency.			
☐ LE	As through a contract with the Summer EBT agency (if applicable, new costs associated			
wi	th application processing and verification must be included in your budget).			
□ Ot	her:			
7.5 In 2025, S	summer EBT applications will be <u>verified</u> by [ <u>7 CFR 292.14</u> ]:			
☐ Th	e Summer EBT agency.			
☐ LE	As through a contract with the Summer EBT agency (if applicable, new costs associated			
wi	th application processing and verification must be included in your budget).			
□ Ot	her:			
7.6 Is the Sur	7.6 Is the Summer EBT agency proposing an alternative method for verification [7 CFR 292.14, 7 CFR			
292.14(a)	(3)] in lieu of the standard 3% random sample [7 CFR 292.14(a)(2)]?			
☐ No				
🗖 Yes; p	proposed alternative verification procedures described below:			

### **8** Customer Service Plan

8.4 Describe how you will provide customer service, including the following [7 CFR 292.8(e)(11); 7 CFR 292.15(g)]:

Requirement	Response
Single point of contact for all customer service	Hotline:
information and inquiries including a hotline and	Website:
website.	Other (including the EBT processors Interactive
	Voice Recognition [IVR] system):
A plan to inform eligible households of the	
availability of Program benefits and the process to	
apply for benefits, if necessary.	
A simplified process for households to opt out of the	
program.	
The process to encourage and facilitate households	
to provide updated contact information for the	
purpose of receiving Summer EBT.	
The process for households to confirm eligibility	
status.	
The procedures the Summer EBT agency will	
implement to provide access to households	
experiencing homelessness and other vulnerable	
populations, e.g., children in foster care, children	
from households with limited English proficiency [7	
<u>CFR 292.8(e)(10)(vi)</u> , <u>7 CFR 292.15(c)(1)(v)</u> ].	

### 9 Program violations and errors

- 9.4 Provide a plan for timely and effective action against program violators [7 CFR 292.8(e)(4), 7 CFR 292.25]. If your Summer EBT mirrors or builds upon your SNAP, WIC or NAP process, you must still provide a description of the plan.
- 9.5 Describe the claims procedures for cases of erroneous payments in accordance with requirements at 7 CFR 292.27.

### 10 [Optional] – Give yourself some Kudos!

Tell us about something you're doing that you're proud of (e.g., improved program implementation, excellent customer service, implementing new systems/technologies).

**11. Summer EBT Agency Signatures -** The POM must be signed by the Summer EBT agency or agencies-designated official responsible for ensuring that the Program is operated in accordance with the POM.

#### TO BE COMPLETED BY THE SUMMER EBT AGENCY OR AGENCIES

COORDINATING AGENCY	PARTNERING AGENCY
By (Signature)	By (Signature)
Title	Title
Date	Date

### TO BE COMPLETED BY THE FNS REGIONAL OFFICE

NS REGIONAL DIRECTOR	
By (Signature)	
Title Title	
Date	