# Web Based Supply Chain Management (WBSCM)

#### **Lauren King-Dillon**

Household Operations Branch February 24, 2015 Arlington, VA



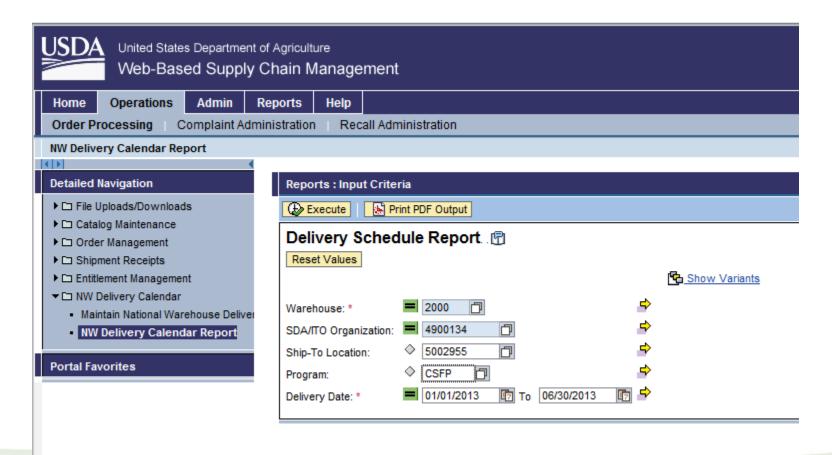


#### **Multi- Food Ordering Timeline**

- Delivery Schedule is set at beginning of the year.
- •Sites can make delivery dates non-delivery dates (for example, if it falls on a holiday or an inventory day).
- •Ordering for a set delivery date implies consent to receive an order. The National Warehouse is not required to call for an appointment.
- •Thirty (30) business days before a delivery date, it will become available for you to order against.
- •Orders must be entered by the SDA or RA before the 7 business day preceding the delivery date. Holidays and weekends don't count.
  - •For example, the last date to enter an order for 3/12/2015 would be 3/3/2015. (You don't count the date of delivery or the weekends when counting the 7 days.)
- •There should only be 1 multi-food order number per site per delivery. Each material should only be listed on the order once.



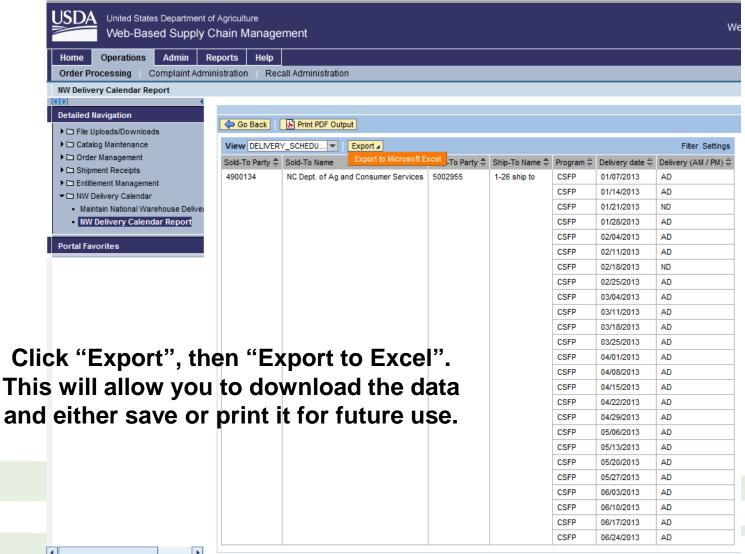
#### **NW Delivery Calendar Report**





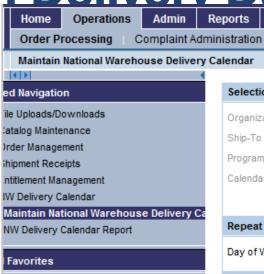


#### **NW Delivery Calendar Report**



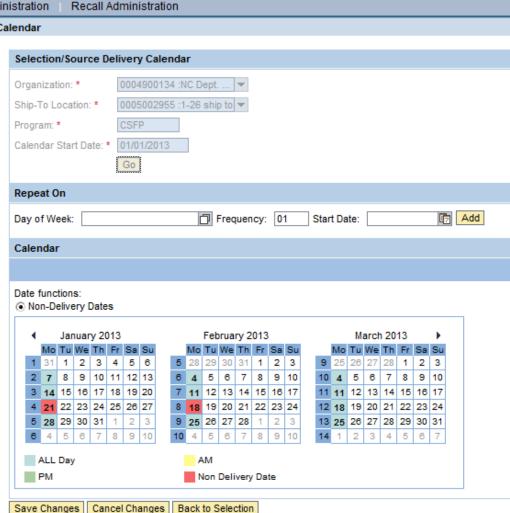


**Non-Delivery Dates** 



If you know your site will be closed on a date that was entered as a delivery date, you can make it a Non-Delivery Date. This will help to prevent an order from being placed on that date.

Make sure to "SAVE CHANGES" before navigating away.



**USDA FOODS** 

#### **Multi-Food Ordering**

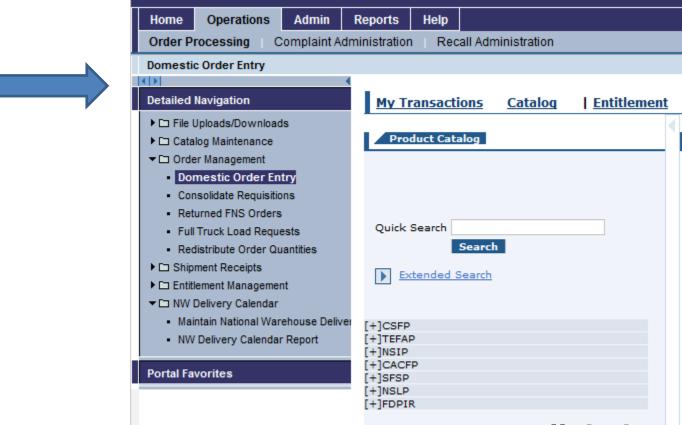


Navigate to Operations>Order Processing> Order Management> Domestic Order Entry.
Wait for all 3 sections of the page to load. Click "Continue" to order for your site.





### **Making Space on your Screen**



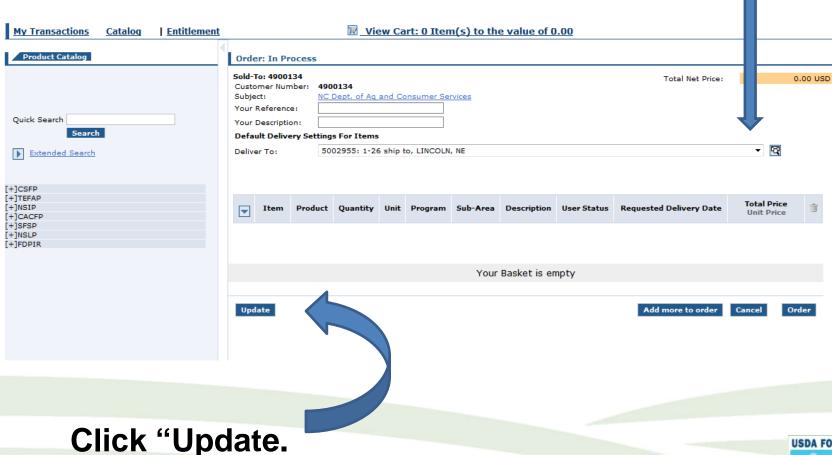
To have more room on your page, you can click the sideways triangle to collapse the left navigation window.





#### **Selecting a Ship To Destination**

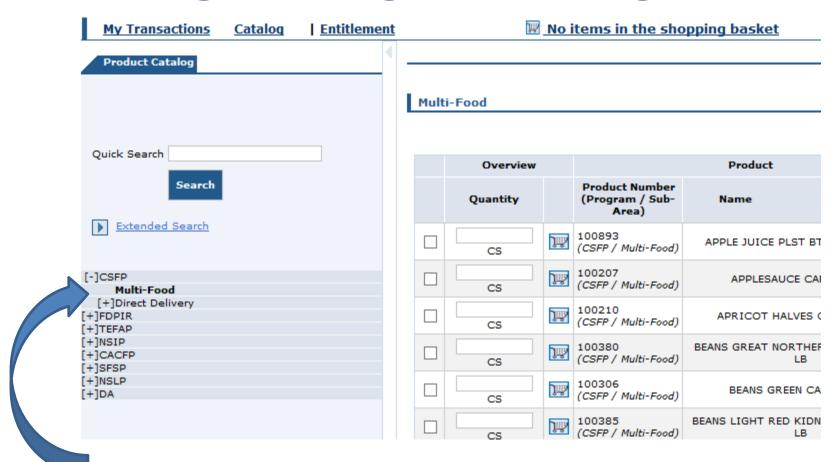
Use the drop down box to select your ship to.







#### **Selecting the Program Catalog**

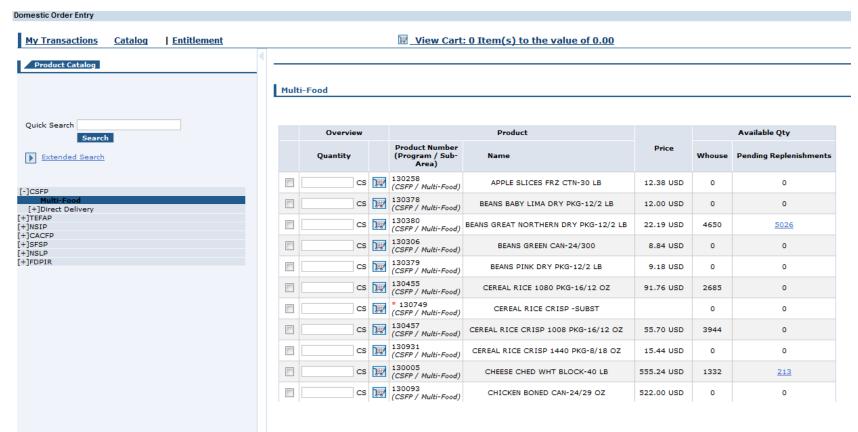


Select the program you wish to order for, then click "Multi-Food".





### **Ordering from the Catalog**



Select the materials you want by adding a check mark to the box, and entering the number of cases you want.





#### **Adding Items to the Cart**

■ View Cart: 0 Item(s) to the value of 0.00

			(COTT / Maid TOOG)				
	CS	'n	130379 (CSFP / Multi-Food)	BEANS PINK DRY PKG-12/2 LB	9.18 USD	0	0
	CS	'n	130455 (CSFP / Multi-Food)	CEREAL RICE 1080 PKG-16/12 OZ	91.76 USD	2685	0
	Cs	P	* 130749 (CSFP / Multi-Food)	CEREAL RICE CRISP -SUBST		0	0
<b>V</b>	25 CS	'n	130457 (CSFP / Multi-Food)	CEREAL RICE CRISP 1008 PKG-16/12 OZ	55.70 USD	3944	0
	CS	P	130931 (CSFP / Multi-Food)	CEREAL RICE CRISP 1440 PKG-8/18 OZ	15.44 USD	0	0
	CS	)P	130005 (CSFP / Multi-Food)	CHEESE CHED WHT BLOCK-40 LB	555.24 USD	1332	213
	CS	'n	130093 (CSFP / Multi-Food)	CHICKEN BONED CAN-24/29 OZ	522.00 USD	0	0
	CS	'n	130311 (CSFP / Multi-Food)	CORN WHOLE KERNEL CAN-24/300	8.67 USD	1148	0
	CS	P	130065 (CSFP / Multi-Food)	MILK INSTANT NDM PKG-12/25.6 OZ	19.75 USD	2141	0
<b>V</b>	25 CS	)P	130897 (CSFP / Multi-Food)	ORANGE JUICE PLST BTL-8/64 FL OZ	10.06 USD	1308	0
	Cs	'n	130323 (CSFP / Multi-Food)	SPINACH CAN-24/300	9.84 USD	1517	0
	CS	ħ	130324 (CSFP / Multi-Food)	TOMATO CAN-24/300	8.70 USD	921	0
	Cs	ħ	130320 (CSFP / Multi-Food)	VEG MIX CAN-24/300	5.12 USD	2859	0

\* = This product has a substitute associated with it.

Products Per Page All ▼ Select All



Cancel Selection

Move to Cart

Click "Move to Cart". You will notice the header above change to reflect what you have added.

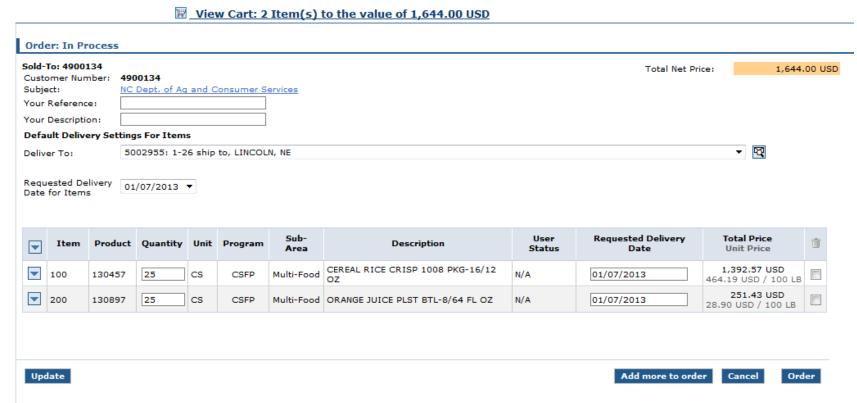
View Cart: 2 Item(s) to the value of 1,644.00 USD







#### **Your Cart**



Here you can increase your quantity, or change your selected delivery date. Once you are sure the order is what you want, you should click "Update" then "Order".





#### **Order Confirmation**

#### Transaction in Process

#### Confirmation of receipt

#### Sold-To: 4900134

Order: 1000031351 from 12/19/2012 07:46

Customer (Number): NC Dept. of Ag and Consumer Services (4900134)

Your Reference: Your Description:

031351 from 12/19/2012 07:46	Total Net Price:	1,644.00 USD
ont of An and Consumon Services (4000424)		

Item	Item Details	QTY	Unit	User Status	Total Price Unit Price
100	130457 : CEREAL RICE CRISP 1008 PKG-16/12 OZ  Delivery Point: 5002955: 1-26 ship to, LINCOLN, NE , LINCOLN, NE Requested Delivery Date:01/07/2013	25.000	cs	N/A	\$1,392.57 USD 464.19 USD / 100 LB
200	130897: ORANGE JUICE PLST BTL-8/64 FL OZ  Delivery Point: 5002955: 1-26 ship to, LINCOLN, NE, LINCOLN, NE Requested Delivery Date:01/07/2013	25.000	CS	N/A	\$251.43 USD 28.90 USD / 100 LB

Print

Close

Here is your order receipt. Click "Close" to end ordering.

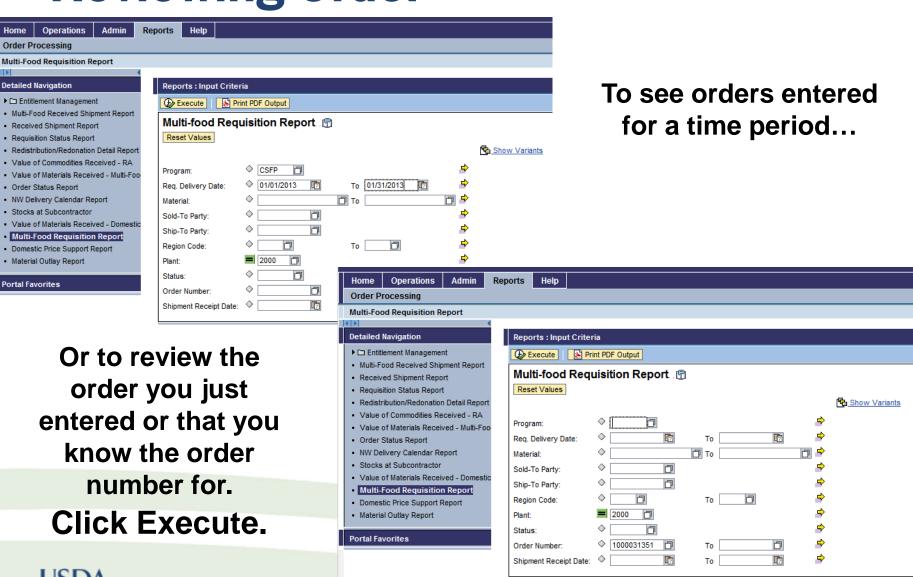




# **Reviewing Order**

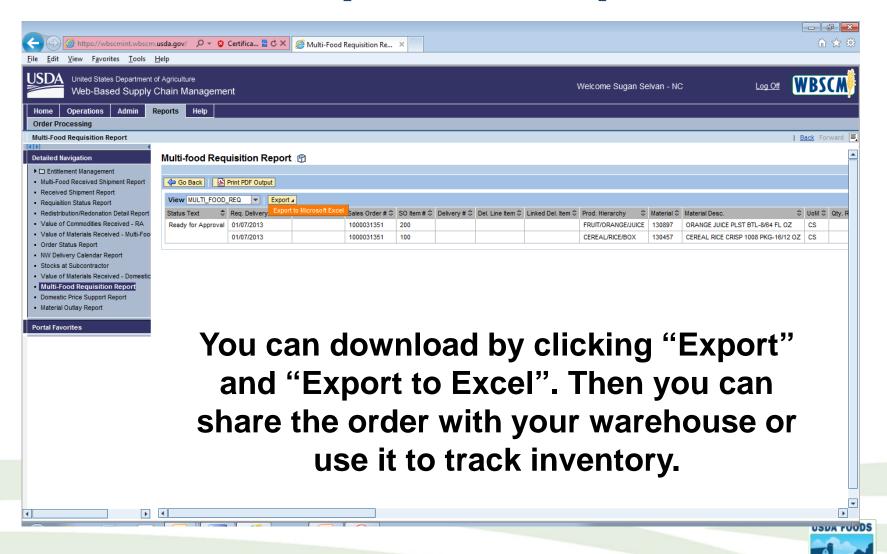
United States Department of Agriculture

Food and Nutrition Service

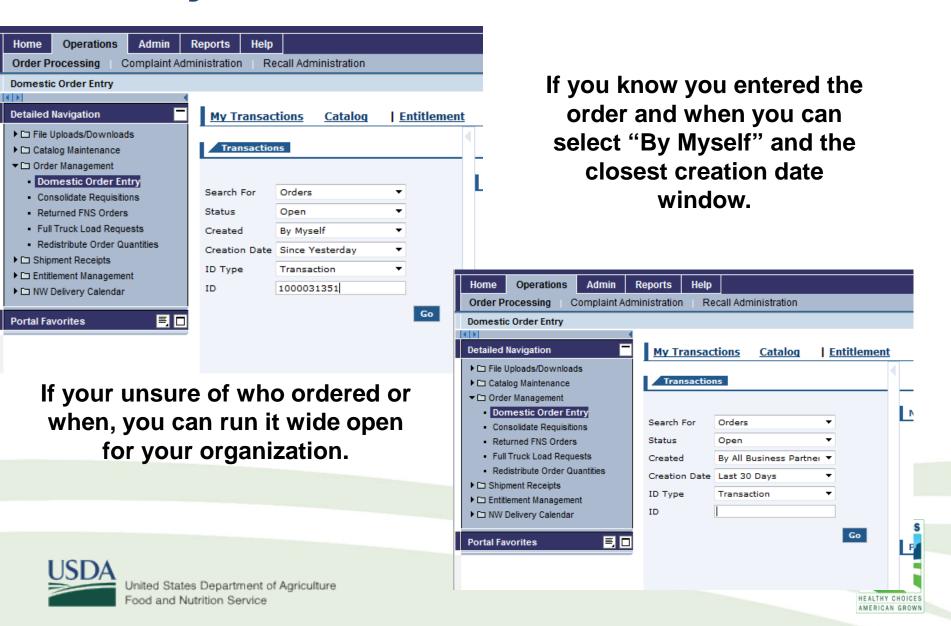


HEALTHY CHOICES AMERICAN GROWN

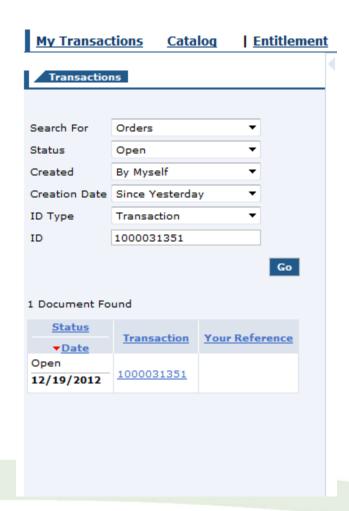
#### **Multi-Food Requisition Report**



#### **Modify a Multi-Food Order**



#### **Select the Order to Modify**

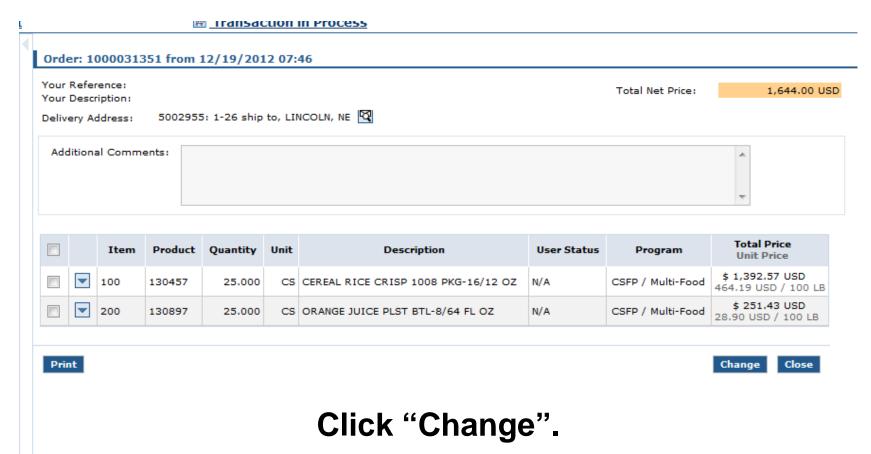


Select the appropriate order number from the search results.





### **Modifying an Order**







### **Modifying an Order (cont.)**

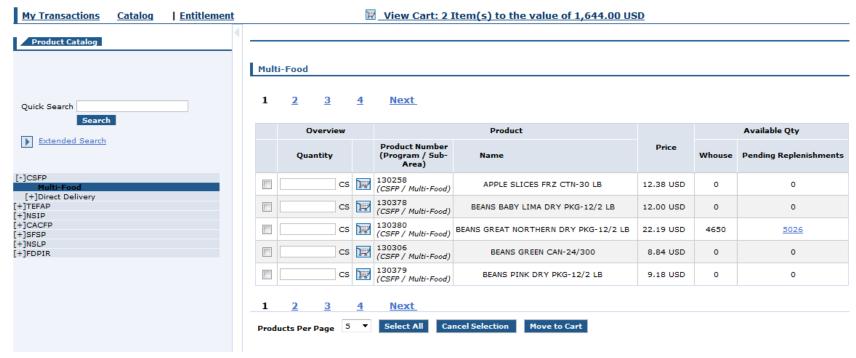
Transactio	ns		Ord	er: 100	0031351	from 12/19/2012 0	7:46						
Search For Status Created Creation Date D Type	Orders Open By Myself Since Yesterda Transaction 1000031351	* * * * * * * * * * * * * * * * * * *	Your Your Deliv To:	Referen Descript er 5 Jested ery 0 for	ce:	00134 NC Dept. of Ag		onsumer Servi	ces		То	tal Net Price:	1,644.00 US
Document Fo		Go Your Reference		ssage ditional (	Comments							×	
,,			▼	Item	Product	Quantity	Unit	Description	User Status	Program	Requested Delivery Date	Total Price Unit Price	Cancellation
				100	130457	25	CS	CEREAL RICE CRISP 1008 PKG- 16/12 OZ	N/A	CSFP / Multi- Food	01/07/2013	\$1,392.57 USD 464.19 USD / 100 LB	
			▼	200	130897	25	CS	ORANGE JUICE PLST BTL-8/64 FL	N/A	CSFP / Multi-	01/07/2013	\$251.43 USD 28.90 USD / 100 LB	
								oz		Food		20130 000 / 100 20	

Now you can modify the delivery date, the quantity (as it is available), cancel a line item, or click "Add more to order".





#### **Adding More Materials**



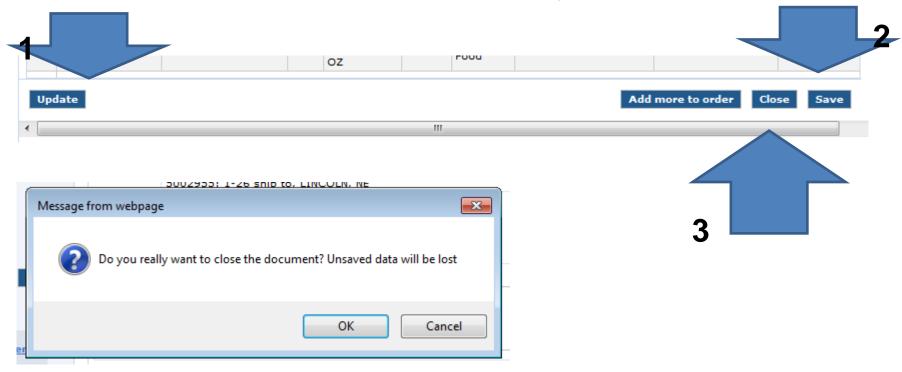
To add more to your order, you will have to navigate back into the catalog, select the items and quantities you want and move them to your cart. Be careful to not add a material that is already in your cart. Click "Move to cart".





# Saving & Closing

Remember to "Update", "Save" and "Close" your order when finished.

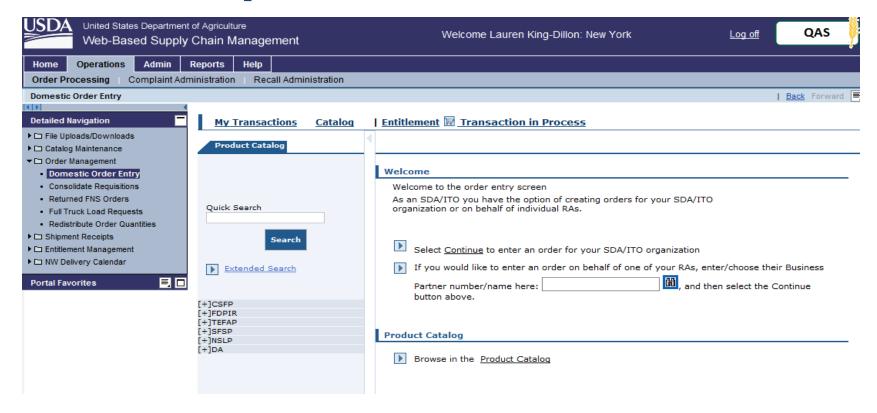


When prompted, click "OK" to close the document.





#### **Direct Shipments**

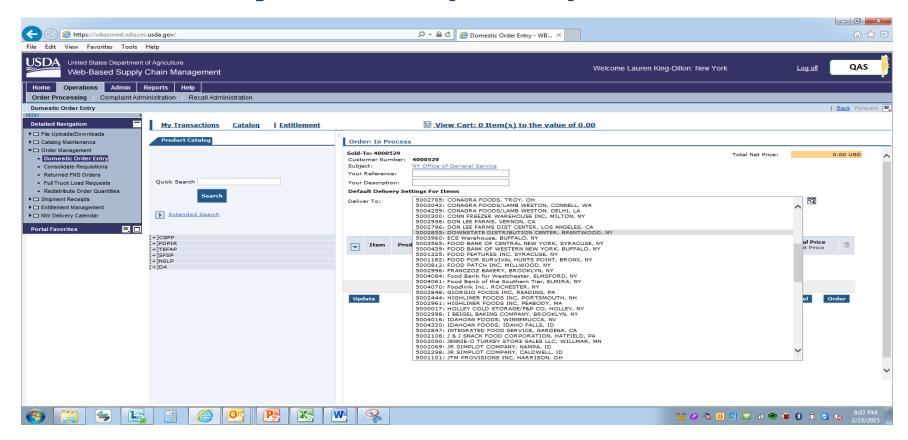


# Navigate to: Operations > Order Management> Domestic Order Entry> Continue





#### **Direct Shipments (cont.)**



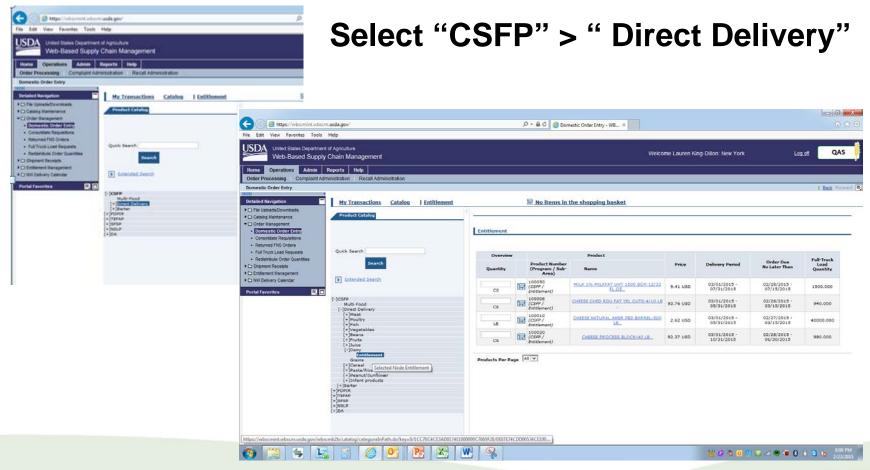
Select the desired ship to from the "Deliver To" drop down list.

Click "Update".





#### **Enter Catalog**



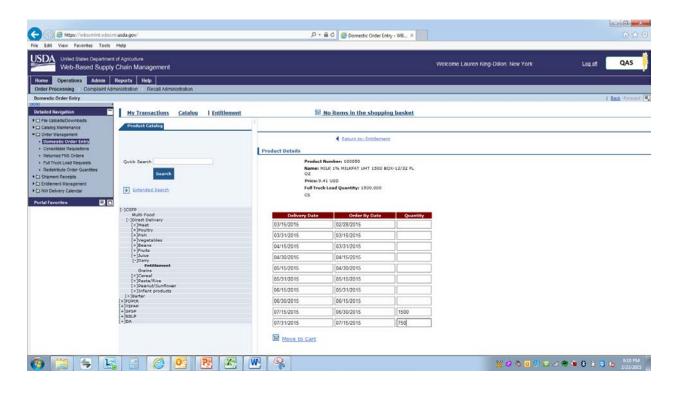
Pick the material group that you want to order from.

**USDA FOODS** 

HEALTHY CHOICES



#### **Chose Delivery Dates**



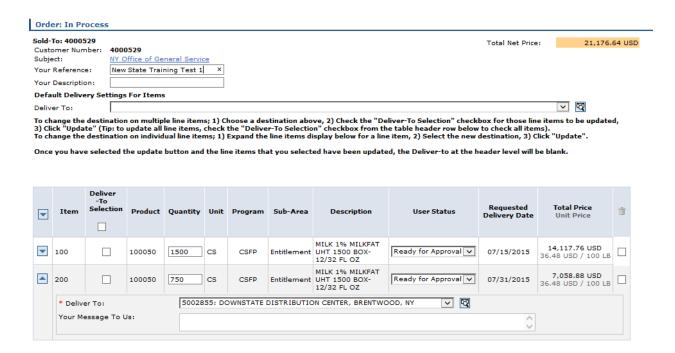
Enter the desired number of cases for each delivery period.

Click "Move to Cart".





# **Submitting Order**



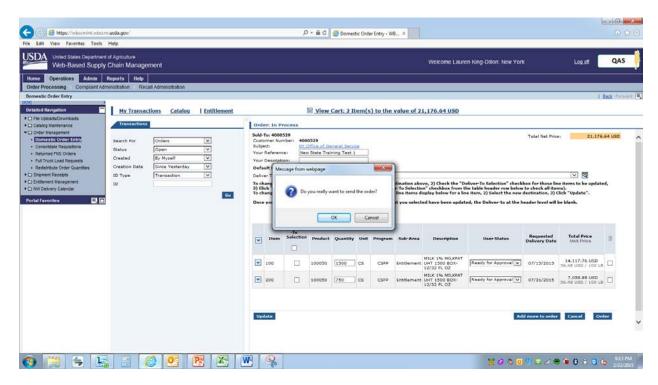
Confirm delivery locations.

Enter Reference or Description Notes, if desired.





#### **Confirming Order Submission**



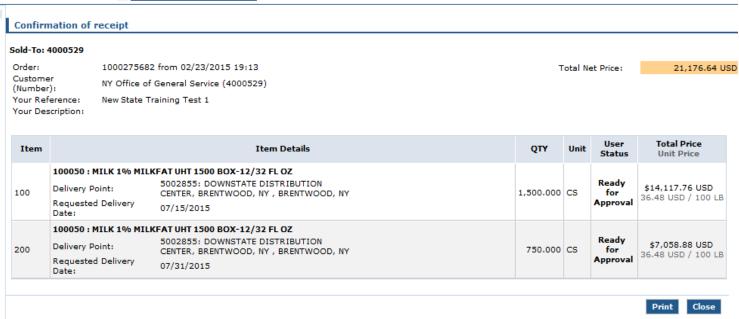
Click "OK".





#### **Confirmation Page**

#### Transaction in Process



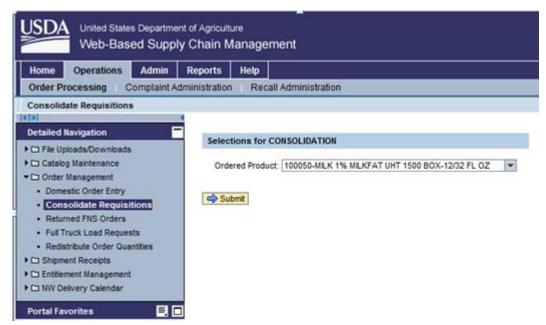
Click "Close".

Repeat steps for other ship to locations.





#### **Consolidate Requisitions**



Navigate to:

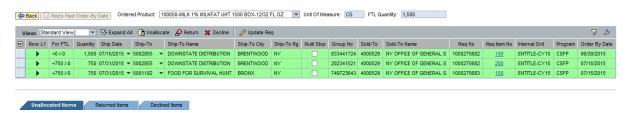
**Operations > Order Management> Consolidate Requisitions** 

Select material you desire to work on from the drop down list and click "Submit".

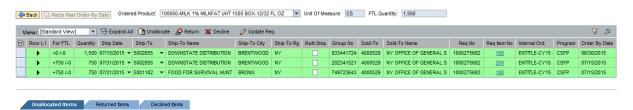




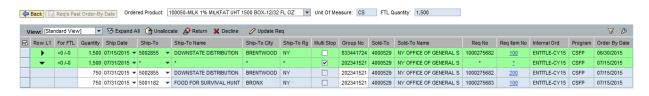
#### **Consolidation Workbench**



#### Orders available to consolidate into Sales Orders.



# Update "Group No" (also called "Correlation #" or "Allocation #") on partial quantities and the enter key.

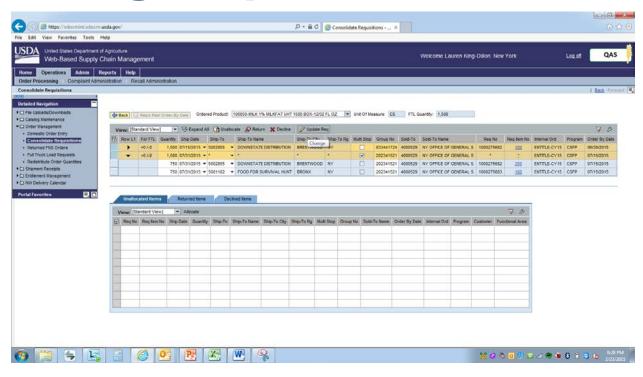


You will see the orders regroup and the "For FTL" column will 0 out.





### **Submitting Requisitions**

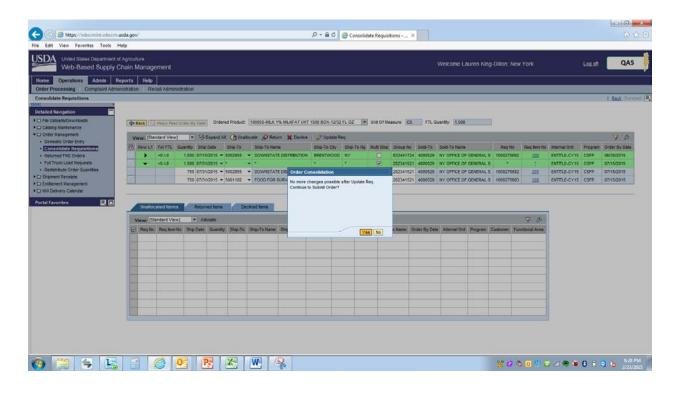


Select the rows you wish to submit. Click "Update Req".





### **Submitting Requisitions (cont.)**

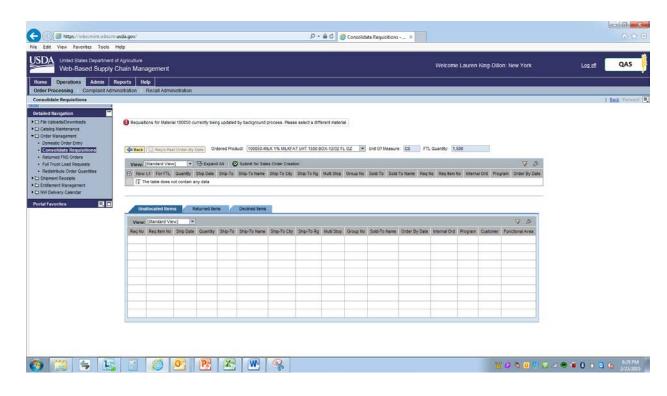


Click "Yes" to submit.





#### **Cleared Workbench**



You will see the requisitions disappear from the workbench as they are consolidated into sales orders.







### **Order Status Report**

Reports : Input Criteria										
Execute   Frint PDF Output										
Order Status Repor	<b>t</b> ∰			<b>™</b> Show Variants						
Program: Req. Delivery Date: Material: Sold-To Party: Ship-To Party: Region Code: Purchasing Group: Status: Order Type:	□ 06/01/2015 □ 06	To 08/01/2015 🗗 To To To	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							
Incl. Re-Dist./Re-Don. Docs ?: Shipment Receipt Date:	YES 🗇	То 🔄	₽							

**Navigate to: Reports> Order Processing> Order Status Report** 





# Q&A





